

UNITED FOOD & COMMERCIAL WORKERS PENSION PLAN (LOCAL 1991-P) Beneficiary Designation

Information on Member

Last Name	First Name	Date of Birth (yyyy-mm-dd)

Information on Employer

Employer Name

Important Information

In accordance with the *Supplemental Pension Plans Act*, if your death occurs **before retirement** and you have a **spouse**¹ at that time, your spouse is entitled to the death benefit provided by the plan. This right will be revoked if your spouse waives it in writing² or, as the case may be, by separation from bed and board, divorce or marriage annulment, dissolution or annulment of the civil union or cessation of conjugal relationship. If, at the time of your death, the benefit provided by the plan is not payable to your spouse, this benefit will be paid to the beneficiary(ies) you have designated or, in the absence of a designated beneficiary, to your estate.

Member Declaration

I revoke any previous beneficiary designation and designate the person(s) named below as beneficiary of the death benefit provided by the plan:

Percentage ³	Beneficiary Last Name	Beneficiary First Name	Date of Birth ⁴ (yyyy-mm-dd)	Relationship

100 %

¹ According to the definition of the plan, the spouse is defined as the person who:

- i) is married or in a civil union with the member; or
- ii) has been living in a conjugal relationship with the member who is neither married nor in a civil union, whether the person is of the opposite or the same sex, for a period of not less than three years, or for a period of not less than one year if:
 - at least one child is born or to be born of their union; or
 - they have adopted jointly at least one child while living together in a conjugal relationship; or
 - one of them has adopted at least one child who is the child of the other during that period; or
 - the member is subject to the rules of federal pension legislation (employees of Transport Bourret Inc.).

² To waive the death benefit to which he or she is entitled, your spouse must complete the Spousal Waiver Form on the Pre-Retirement Death Benefit. This form is available from the pension administrator.

³ Unless the beneficiary's share is specified, the amounts will be divided equally among all beneficiaries (including your spouse, if designated). If all beneficiaries die before you, the amounts will be payable to your estate.

⁴ Please note that it is not permitted to pay a death benefit directly to a minor. Amounts due will be paid in trust to the guardian of the minor beneficiary. It is recommended to consult legal counsel before appointing a minor as a beneficiary.



Note to Members

Unless otherwise stipulated, this designation is **revocable**. I understand that I cannot change an **irrevocable** designation without the consent of the beneficiary. However, I retain the right to change any **revocable** designation.

Required signatures

I reserve the right to revoke the designation of beneficiary noted above. I acknowledge that all designations of beneficiary remain in effect until they are revoked by me in writing.

Signature of Member

Date (yyyy-mm-dd)

Phone Number

Signature of Witness⁵

Date (yyyy-mm-dd)

Name of witness, printed

The information requested on this form is necessary for the administration of the plan and is held in a secure computer system. Only staff members authorized by the pension committee have access to it.

Please send this form to: Member Services Center

SAI Actuarial Services
201 Laurier Ave E suite 430
Montreal, Quebec H2T 3E6

Secure submission via ShareFile: Please send us an email at
tuac1991p@saiinc.ca to receive a secure link.

⁵ A named beneficiary cannot witness the member's signature.